

212 REVIVAL

Legacy Giving — Attorney Instruction Letter

Date: _____

TO: ATTORNEY / LEGAL COUNSEL

Attorney Name: _____

Firm: _____

Mailing Address: _____

City, State, ZIP: _____

FROM: DONOR

Full Name: _____

Mailing Address: _____

City, State, ZIP: _____

Phone: _____

Email: _____

RE: Estate Planning Instructions — Charitable Gift to 212 Revival

Dear Counselor,

I am writing to instruct you to include a charitable gift to 212 Revival in my estate plan. Please incorporate the following gift(s) into the appropriate legal instruments and ensure all documentation meets current legal requirements.

GIFT INSTRUCTIONS (check all that apply)

☐ Will or Revocable Trust — Specific Dollar Amount

Amount: \$ _____

☐ Will or Revocable Trust — Percentage of Estate

Percentage: _____

☐ Will or Revocable Trust — Remainder / Residue of Estate

☐ Retirement Account Beneficiary Designation (IRA / 401k / 403b / other)

Account / Institution: _____

Percentage of Account: _____

☐ Life Insurance Beneficiary Designation

Insurer / Policy Number: _____

Percentage: _____

☐ Gift of Securities / Real Estate / Business Interest (describe below)

Description: _____

☐ Other:

Description: _____

SAMPLE LANGUAGE FOR WILL OR TRUST

"I give, devise, and bequeath _____ percent of my estate (or the sum of \$_____) to 212 Revival, a nonprofit corporation organized and operated exclusively for charitable and religious purposes under Section 501(c)(3) of the Internal Revenue Code."

Note: 212 Revival's federal 501(c)(3) tax-exempt determination is currently pending with the IRS. Deductibility of gifts is subject to that determination being granted.

212 REVIVAL — ORGANIZATION INFORMATION

Legal Name: 212 Revival

Organization Type: Nonprofit Corporation (501(c)(3) federal determination pending)

EIN: [Insert EIN]

Address: [Insert Address]

Contact: [Email] | [Phone]

AUTHORIZATION

By signing below, I authorize and direct my legal counsel to incorporate the gift(s) described above into my estate plan.

Signature: _____

Printed Name: _____

Date: _____