

212 LEGACY

Legacy Giving — Intent & Notification Form

Completing this form is entirely voluntary. It helps us thank you, keep you informed, and honor your wishes. It does not constitute a legally binding commitment.

STATEMENT OF INTENT

Please check one:

- ☐ I have already included 212 Revival in my estate plan.
- ☐ I intend to include 212 Revival in my estate plan.
- ☐ I am exploring legacy giving and would like more information.

TYPE OF PLANNED GIFT (check all that apply)

- ☐ Will or Trust — Specific Dollar Amount
- ☐ Will or Trust — Percentage of Estate
- ☐ Will or Trust — Remainder / Residue
- ☐ Retirement Account Beneficiary (IRA, 401k, 403b, or similar)
- ☐ Life Insurance Beneficiary Designation
- ☐ Stocks, Mutual Funds, or Securities
- ☐ Real Estate
- ☐ Donor-Advised Fund
- ☐ Business Interests or Ownership
- ☐ Other:

GIFT DETAILS (optional — sharing is never required)

You are not required to share specific amounts. Any information provided is used only to express gratitude and plan for good stewardship of your gift.

Approximate Gift Value (optional): \$

Special instructions or wishes:

YOUR INFORMATION

Full Name:

Spouse / Partner (if applicable):

Mailing Address:

City, State, ZIP:

Phone: _____

Email: _____

RECOGNITION & COMMUNICATION PREFERENCES

How would you like to be recognized?

- ☐ Welcome me as a 212 Ember.
- ☐ I prefer to remain completely anonymous.
- ☐ I am open to being recognized in 212 publications (we will confirm before use).

How would you like us to stay in touch?

- ☐ Annual impact updates by email
- ☐ Annual impact updates by mail
- ☐ Invitations to 212 events and gatherings
- ☐ Please acknowledge this form only — no further contact needed.

SIGNATURE

By signing, I confirm that the information above is accurate. I understand this form does not create a legal obligation, and I may revise my estate plans at any time.

Signature: _____

Printed Name: _____

Date: _____

RETURN THIS FORM TO 212 REVIVAL

[Mailing Address] | [Email] | [Phone]

All correspondence is held in complete confidence. 212 Revival commits to honoring every legacy gift with integrity, financial transparency, and fidelity to the mission of helping students know Jesus for real.